

## † Creating a Permanent-Named Fund with a Bequest

Gesu Parish is committed to building God's kingdom for the future. We encourage endowments as a way to strengthen our parish so that important ministries can benefit future generations. With a bequest of \$10,000 or more, a parishioner can create a Permanent-Named Fund that will provide income for our parish into perpetuity.

### Example:

John Jones contributes \$500 annually to our parish. John wants to provide for ongoing support after his death. By establishing a Permanent-Named Fund with a bequest of \$10,000, the parish will receive an annual distribution of 4% of the fund value, approximately \$400, in this example, into perpetuity.

For more information on establishing a Permanent-Named Fund, contact Gesu's Development Office at 216-932-0617.

### **Gesu Parish Mission Statement**

Gesu Parish,  
a Catholic community  
in the Jesuit tradition,  
is committed to  
Eucharistic living  
Lifelong learning  
Generous serving  
"all for the greater  
glory of God"

#### ***Eucharistic living:***

We center our lives in Christ and the celebration of the Sunday Eucharist.

#### ***Lifelong learning:***

We engage, at all ages, in learning and being formed in the image of Christ.

#### ***Generous serving:***

We use our gifts to serve God and others.



To learn more about remembering Gesu in your will or other giving opportunities, please contact:

Church of the Gesu  
Development Office  
2470 Miramar Boulevard  
University Heights, OH 44118  
216-932-0617  
[www.churchofthegesu.org](http://www.churchofthegesu.org)

Parish Tax ID# 34-0714349

## Leave a Legacy



## Gifts From Your Will or Living Trust

### *Church of the Gesu*



Often our desire to give may seem greater than our means. The ministries of our parish touch our lives deeply. We have been blessed by God and want to share those blessings with others.

At the same time, we face practical concerns, like paying bills and taking care of family members. Fortunately, it is possible—and easy—to demonstrate our commitment to God’s work through the Church by making a meaningful financial gift that costs nothing right now.

How do we do this? There are several options.

*The Catholic Community Foundation of the Diocese of Cleveland and the Catholic Lawyers Guild proudly partner with parishes to assist parishioners in legacy giving opportunities in support of parishes, diocesan ministries such as Catholic Charities, Catholic Education and Priestly Formation, and in the work of other Catholic institutions. For more information about the Catholic Community Foundation visit [catholiccommunity.org/legacy](http://catholiccommunity.org/legacy).*



CATHOLIC COMMUNITY  
FOUNDATION

Enriching Lives In Northeast Ohio

Contact: Sandy Lucas  
(216) 696-6525 x1640

[slucas@catholiccommunity.org](mailto:slucas@catholiccommunity.org)

## † Bequests

One of the most popular legacy gift options is a bequest. Making a bequest is easy to do, whether you are creating a will or amending an existing one. In fact, if you have an up-to-date will, you may not need to revise it. A gift to our parish can be added through an amendment to your will. Your attorney can explain how simple doing that can be.

A bequest also affords you great flexibility. If your circumstances change, you can make adjustments to your will (or living trust) at any time. Many of our parishioners have discovered that they can take care of family members and provide a bequest for the parish. Your attorney may provide suggestions on how to create a simple bequest, including which assets are best to give to charity. Here is some sample language:

### Specific Bequest

*For gifting a specific dollar amount, for example, \$10,000.*

Sample wording:

In gratitude for all God has given me, I give, devise and bequeath to Church of the Gesu, 2470 Miramar Boulevard, University Heights, OH 44118, Tax ID# 34-0714349, the sum of \$\_\_\_\_\_ (or description of a specific piece of property).\*

### Residuary Bequest

*For gifting a percentage of assets remaining in the estate after debts, taxes, expenses and specific bequests have been paid.*

Sample wording:

In gratitude for all God has given me, I give, devise and bequeath to Church of the Gesu, 2470 Miramar Boulevard, University Heights, OH 44118, Tax ID# 34-0714349, \_\_\_\_\_% (state the fraction or percentage ranging from 1% to 100%, for example, 10%) of the remainder of my estate after all debts, taxes, expenses and

specific bequests have been paid.\*

### Contingent Bequest

*This bequest will take effect IF and ONLY IF those you have remembered in your will are no longer living when you pass away.*

Sample wording:

If (name or names) does not survive me, I give and devise the sum of \$\_\_\_\_\_ (or description of a specific piece of property) to Church of the Gesu, 2470 Miramar Boulevard, University Heights, OH 44118, Tax ID# 34-0714349.\*

***\*Wording provided is merely suggested. Individuals should consult legal counsel to write and/or adapt language to fit the personal situation of the individual.***

## † Savings Bonds

You may transfer your savings bonds to your parish in your will and will avoid certain taxes. The parish has tax-exempt status and will receive the full value of the savings bonds. Just a single sentence in your will or living trust completes your gift.

Here’s how:

Sample wording:

In gratitude for all God has given me, I give, devise and bequeath my savings bonds, serial numbers \_\_\_\_\_, to Church of the Gesu, 2470 Miramar Boulevard, University Heights, OH 44118, Tax ID# 34-0714349.\*