

- I would like to learn more about the St. Lawrence Congregation Endowment Fund.

I would like to make a gift:

- A direct contribution to the St. Lawrence Congregation Endowment Fund.
- A bequest in my will.
- Naming St. Lawrence Congregation Endowment Fund as a beneficiary of a trust, my life insurance policy or IRA.
- Other _____

Name: _____

Address: _____

City, State, Zip: _____

Telephone: _____

Email: _____

All information will be kept confidential.

Please return to:

St. Lawrence Congregation
4886 Highway 175
Hartford, WI 53027

St. Lawrence Congregation

4886 Highway 175
Hartford, WI 53027

Phone: 262-644-5701
E-mail: stlawrenceoffice@gmail.com

St. Lawrence Congregation Endowment Fund



"Generations of Faith"

Founded ~ 1846

St. Lawrence Congregation Endowment Fund

What is an Endowment Fund?

An endowment fund is a perpetual fund. It is created by charitable donations in the form of cash, stocks, mutual funds, real property, or other personal property given to a foundation, such as St. Lawrence Congregation Endowment Fund, to support a specific goal or program. The St. Lawrence Congregation Endowment Fund is a securely structured publicly supported 501(c)3 organization. It ensures that all donated funds will be used for their intended purposes.

How does an endowment work?

The practice of investing the principal, rather than spending it, creates a perpetual fund. Most of an endowment's annual earnings are distributed to the designated benefactors or programs. Endowments provide a "forever giving" funding source to St. Lawrence's programs and activities.

What is the purpose of the Endowment Fund?

To support and assist St. Lawrence Congregation in its mission by providing supplemental funding of programs and services.

To provide additional support for its operation, maintenance, capital requirements, and continued existence.

To operate exclusively for religious, charitable or educational purposes within the meaning of Section 501(c)(3) of the Internal Revenue Code of 1986 as amended.

To receive any real property or tangible or intangible personal property, including money, by gift, grant, device, or bequest from any individual, foundation, corporation (private or public), or governmental instrumentality for the purpose or purposes set forth herein and to administer such property for such purpose or purposes.

To carry out the work of the Fund in accordance with the policies and guidelines established by the Catholic Archdiocese of Milwaukee and St. Lawrence Congregation.

If I give a gift to the St. Lawrence Congregation Endowment Fund who decides where the money will go?

There is an Advisory Board, which consists of 9 to 15 dedicated members of the Parish. It is the function of the Advisory Board to advise the Directors in matters relating to the St. Lawrence Congregation Endowment Fund in accordance with the purposes stated above.

The Directors of the St. Lawrence Congregation Endowment Fund are the Archbishop, the Vicar General, the Pastor of St. Lawrence Congregation, the Trustee-Treasurer and the Trustee-Secretary.

Why should I give to the St. Lawrence Congregation Endowment Fund?

There are many advantages. Endowments offer a solid base of funds that will be available now and in the future. They continue forever since only the interest earned is spent, allowing the fund to continue in perpetuity. Donors receive tax benefits in the form of charitable deductions.

An endowment can allow the donor to honor or memorialize a loved one as a permanent philanthropic legacy. The advantages of an endowment are many and the rewards last forever.

Is a donation to the St. Lawrence Congregation Endowment Fund tax deductible?

We are not able to give you tax advice, but it may be tax deductible; consult your tax advisor. There are some situations where you can create a Charitable Remainder Trust, which will allow you to make a promise to the Endowment Fund for the future, but take a tax deduction today.

How can I make a contribution?

Any contribution to the St. Lawrence Congregation Endowment Fund, no matter how great or small, will be accepted with great appreciation.

Contribution examples:

- Appreciated securities & real estate - this may be a way to gain tax advantages for donors who have held assets for long periods of time.
- Stocks & gift stocks - stocks may be placed in an endowment trust with current market value benefits.
- Planned giving - assets as a part of a will may be another opportunity to give a gift through a charitable trust agreement.
- Cash donations - a cash donation can take the form of a long-term gift or pledge over several years. Make checks out to: St. Lawrence Congregation Endowment Fund.

I still have questions. Who can I call?

We would be pleased to provide you, your attorney, or financial advisor with additional information. As this brochure is general in nature, you should contact your own professional advisor to learn how the general information relates to your individual circumstances.

Please contact the Parish Office at 262-644-5701, Ext. 2 or mail the attached form to the Parish Office.