



Stock Donation Form

Blessed Trinity Catholic Parishes

Donor Information

Donor Name _____ Address _____

Home Phone Number _____ City, State Zip _____

Cell Phone Number _____ E-Mail Address _____

Notification for Stock Transfer

Expected Date of Transfer _____ Name of Stock _____

Symbol _____ # of Shares _____

Donor's Broker Information

Brokerage Firm _____ Address _____

Contact Person _____ City, State Zip _____

Phone Number _____ Fax Number _____

E-mail address _____

Please instruct the brokerage to email this form to Judy Vaske –
bkbancroft@scdiocese.org

Upon receipt of this form, the broker will be given the DTC and account number for the parish brokerage account. It is imperative the parish office is notified prior to the transfer so credit can be attributed to the proper donor.

Please Select Recipient:

Sacred Heart Catholic Church St. John the Baptist Catholic Church St. Joseph Catholic Church

Judy Vaske
 Work: 515-885-2067 • Cell: 712-899-0336
bkbancroft@scdiocese.org

FOR INTERNAL USE ONLY

Person Contacted: _____ Date Contacted _____

Sale Authorized by: _____ Date _____