



December 10, 2020

Dear Holy Family:

There are so many reasons amid all this mess to pause and be thankful. Gratitude is really about appreciating what we already have, rather than seeking something else to feel happier. So, as I look back on what I am grateful for, I thank YOU for giving me many reasons to give thanks and praise.

Upon coming to Holy Family, it did not take long for me to realize that stewardship was alive and well in the parish. You have gratefully given back to God what is His. Three years ago, we embarked on the major renovation of the worship space, parish hall and classroom additions. The total cost of the project was \$8.5 million. After generous pledges of \$2.2 million and \$2.8 million on account, we now have a loan balance of approximately \$3.5 million.

One constant that comes with the expansion, is the responsibility of caring for a larger facility and increased utilities. The annual budget to keep Holy Family operating is \$1.5 million. In order to pay the bills and provide the ministries, we again rely on each of you to continue your support to the parish.

So, the purpose of this letter is two-fold. First, to thank you for giving Holy Family Parish the resources to offer the ministries that are so vital to the life of the parish. Second, to think about what you can do going forward. Are you in a position to make one last contribution for 2020? We all know it is the year that never stops giving! Or, are you in a position to increase your commitment for 2021? I hope you will take the time to pray, pray, pray about how you will share your gifts to continue our mission of celebrating, growing and living our faith!

Especially during these uncertain times, I continue to hold you in prayer. The staff would also appreciate your prayers that we may faithfully continue God's work, providing for all those who come through Holy Family's doors. During this season of Advent, may God's will be done as he awakens in us the needs of our neighbor.

Come on Holy Spirit,

Rev. Philip Egan

Pastor

P.S. Please see the enclosed for a more detailed look at our parish financials as well as ways the CARES Act may be of benefit in your charitable giving. As always, please reach out to our parish staff with questions or special needs.

“The earth is the Lord's and all that is in it.” Psalm 24

# Annual Stewardship Appeal Form

After prayerful consideration, I encourage you to complete an annual stewardship appeal form. Feel free to complete the one enclosed and return to the parish. If you prefer, you may access the form through the parish's website ([holyfamily.com](http://holyfamily.com)).

Additionally, if you are concerned how to designate your contribution, this may provide some insight. Contributions to the annual operating budget may be used for the day to day operations, as well as to reduce our loan balance or do improvements. If you make your donation to the loan reduction/capital improvement fund, it will be used only for that purpose.

Know that wherever you designate your contribution, the staff accepts it with gratitude and uses it wisely for the good of the parish.

## Charitable Giving Under the CARES Act

For those who will itemize their deductions in 2020, the new law allows for cash contributions to qualified charities to be deducted up to 100% of your adjusted gross income for the calendar year.

For those who will not itemize their deductions in 2020, you can take a charitable deduction of up to \$300 in cash gifts made to a charitable organization.

If you are 70 ½ or older, consider making a gift from your IRA or name your charity as a beneficiary. Since the gift is directly transferred from your IRA, it doesn't count as income and can reduce your adjusted gross income.

Please contact your tax advisor regarding the CARES Act and how you may benefit. Additional information is available through our website ([holyfamily.com](http://holyfamily.com)). With regards to the CARES Act or distributions of stock or mutual funds, reach out to Jennifer Gray at the diocese ([gray@diocesekcsj.org](mailto:gray@diocesekcsj.org)) or 816-714-2363.

HOLY FAMILY PARISH  
 STATEMENT OF FINANCIAL POSITION  
 AS OF NOVEMBER 30, 2020

	2020	2019	Change		
<b>ASSETS</b>					
Parish Cash Accounts		\$339,839	\$178,178		\$161,661
Reserve Account		284,259	181,753		102,506
Deposit & Loan Fund Acct		8,557	5,086	3,471	
Total Assets	\$632,655		\$365,017		\$267,638
<b>LIABILITIES &amp; NET ASSETS</b>					
<b>Liabilities</b>					
Security Deposits		2,600	2,160	440	
Payables	357		13,252	(12,895)	
Advance Fees	21,209		18,861		2,348
Memorial Garden/Library		16,035		14,618	1,417
Designated Gifts		26,758	26,512		246
Other	3,208	2,213	995		
Long Term Debt		3,603,940	3,803,966		(200,026)
Total Liabilities		\$3,674,107	\$3,881,582		\$(207,475)
<b>Net Assets</b>					
Total Net Assets		\$(3,041,452)	\$(3,516,565)		\$(501,329)
Total Liabilities & Net Assets	\$632,655		\$365,017		\$267,638

All property, buildings and equipment are owned by the diocese and appear on the

consolidated financial statements.

The majority of cash for designated gifts is for the statue of Mary and is being held in the

the reserve account. The funds for the maintenance of the organ are in the Deposit

and Loan Fund account.

Long Term Debt includes the loan from the Deposit and Loan Fund and the SBA-PPP loan.

The application for forgiveness of the SBA-PPP loan is in progress.

HOLY FAMILY PARISH FINANCIAL REPORT  
CALENDAR YEAR-TO-DATE 2020

	Jan-Nov 2020	Jan-Nov 2019	Change	%	2020 Budget		
Contributions	\$991,392	\$985,446	5,946	0.6%	\$1,151,180		
Capital Campaign / Building Fund			389,573		484,839	(95,266)	-19.6%
455,400							
Operational & Program Income			42,619		36,572	6,047	16.5%
Other Income & Fundraising	62,947		69,898		(6,951)		-9.9%
TOTAL OPERATING INCOME	\$1,486,531		\$1,576,755		(90,224)		-5.7%
\$1,712,703							
Personnel	\$565,801	\$540,502	25,299	4.7%	\$656,284		
Facilities	136,657	166,563	(29,906)	-18.0%	184,039		
Operational & Program Expense			102,019		128,576	(26,557)	-20.7%
159,712							
Capital Campaign / Building Exp	-	-	-	-100.00%		3,500	
Diocesan Obligations	337,340		318,883		18,457		5.8%
Educational Support**	98,506		109,855		(11,349)		-10.3%
140,287							
TOTAL OPERATING EXPENSE	\$1,240,323		\$1,264,379		(24,056)		-1.9%
\$1,562,066							
Net Available for Ext Expenditure			\$255,183		\$312,376	(57,193)	-18.3%
\$150,637							
Net Extraordinary Items*			\$(139,613)		\$4,206,513	(4,346,126)	-103.3%
\$54,000							
CHANGE IN NET ASSETS	\$385,821		\$(3,894,137)		4,279,958		-109.9%
\$96,637							

\*Extraordinary Items Include:

- Large one-time donation
- Parking lot repairs
- Pipe Organ
- Construction Costs

Diocesan Obligations include property and casualty insurance premiums, the diocesan assessment of 9.25% of prior year's adjusted income and interest on the long-term loan.

\*\*Educational Support includes the school tax of 2% of the prior year's adjusted income.

Expenses to start a new capital campaign were put on hold due to the Covid-19 pandemic, resulting in 0% of total expenses.

# STEWARDSHIP COMMITMENT FORM

Please use the parish Guide Book to help discern your interest in these ministries. Place your initials following the ministry you would like to be involved in.

## **Parish Advisory Bodies**

Pastoral Council \_\_\_\_\_ Finance Council \_\_\_\_\_ Facilities Committee \_\_\_\_\_ Stewardship Council \_\_\_\_\_

## **Worship Ministries**

Altar Server \_\_\_\_\_ Art and Environment Team \_\_\_\_\_ Children's Liturgy Leader \_\_\_\_\_

Extraordinary Minister \_\_\_\_\_ Greeter \_\_\_\_\_ Lector \_\_\_\_\_ Liturgy Committee \_\_\_\_\_ Sacristan \_\_\_\_\_ Usher \_\_\_\_\_

## **Other Sunday Ministries**

Coffee and Doughnuts \_\_\_\_\_ Money Counter \_\_\_\_\_

## **Music Ministries**

Adult Choir \_\_\_\_\_ Cantor \_\_\_\_\_ Handbell Choir \_\_\_\_\_ Instrumental Musician \_\_\_\_\_

## **Prayer Ministries**

Adoration \_\_\_\_\_ Rosary \_\_\_\_\_ Prayer Chain \_\_\_\_\_

## **Religious Education**

### *Children and Youth Ministries*

PSR Catechist \_\_\_\_\_ PSR Aide \_\_\_\_\_ Senior High Catechist \_\_\_\_\_ Confirmation Sponsor \_\_\_\_\_ Peer Ministry Team \_\_\_\_\_

Scouting, Religious Medals \_\_\_\_\_ VBS Volunteer \_\_\_\_\_ RCIA for Children Team \_\_\_\_\_

### *Adult Education Ministries*

Bible Study/Adult Education \_\_\_\_\_ Financial Peace University \_\_\_\_\_ Jordan Program Facilitators \_\_\_\_\_

Marriage Preparation Lead Couple \_\_\_\_\_ RCIA Team \_\_\_\_\_ RCIA Sponsor \_\_\_\_\_

St. Catherine of Sienna Women's Bible Study \_\_\_\_\_ Holy Family Men of Faith \_\_\_\_\_

## **Activities and Organizations**

Dinner for Eight \_\_\_\_\_ Knights of Columbus \_\_\_\_\_ Ladies Auxiliary \_\_\_\_\_ Men's Club \_\_\_\_\_ Book Club \_\_\_\_\_

St. Joseph's Women's Group \_\_\_\_\_ Afternoon Bridge (Beginners Welcome) \_\_\_\_\_ Thursday Evening Bridge Group \_\_\_\_\_

Serra Club \_\_\_\_\_ Young Adults Married and Single (YAMS) \_\_\_\_\_ Parish Picnic \_\_\_\_\_ Coed Softball \_\_\_\_\_

Cooking Like Grandma \_\_\_\_\_

## **Service Outreach**

Service Outreach Committee \_\_\_\_\_ Longfellow Hospice House (food) \_\_\_\_\_ Longfellow Hospice House (worker) \_\_\_\_\_

One City Café (Bishop Sullivan Center) \_\_\_\_\_ BSC Food Collection \_\_\_\_\_ Love INC \_\_\_\_\_ Funeral Dinners \_\_\_\_\_

Giving Tree Committee \_\_\_\_\_ St. Brigid Needlework Group \_\_\_\_\_ Ministry to Sick and Homebound \_\_\_\_\_

Nursing Home Ministry \_\_\_\_\_ Hospital Ministry \_\_\_\_\_ Benton House \_\_\_\_\_

**Parish Service Ministries**

Bulletin Stuffing and Mailings \_\_\_\_\_ Communications \_\_\_\_\_ Hospitality Committee \_\_\_\_\_  
Office/Clerical Assistance \_\_\_\_\_ Parish Clean-Up Days \_\_\_\_\_ Sewing and Cutting \_\_\_\_\_

**My Gifts**

Do you have any gifts or talents you would like to share with Holy Family? Write them here with your initials beside them.

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**Time**

When we spend time with God in prayer, we are spiritually prepared to offer ourselves in service to others. Please consider the following: *Attend Mass every Sunday and Holy Days, attend a weekday Mass when possible, spend one hour in eucharistic adoration, pray with family, read the Bible, spend time in personal prayer, go to reconciliation as needed each year, discuss the Catholic faith with family, spend quality time with spouse/family, support parish service outreach ministries.*





**HOLY  
FAMILY**  
CATHOLIC  
CHURCH

## ANNUAL STEWARDSHIP APPEAL

Please complete so that we may verify your contact information is current.

Print Name \_\_\_\_\_ Date \_\_\_\_\_

Annual H o u s e - hold Income	6 % Weekly Pledge	6 % Monthly Pledge	6 % Annual Pledge
\$15,000	\$17	\$75	\$900
\$20,000	\$23	\$100	\$1,200
\$25,000	\$29	\$125	\$1,500
\$30,000	\$35	\$150	\$1,800
\$35,000	\$40	\$175	\$2,100
\$40,000	\$46	\$200	\$2,400
\$50,000	\$58	\$250	\$3,000
\$55,000	\$63	\$275	\$3,300
\$60,000	\$69	\$300	\$3,600
\$65,000	\$75	\$325	\$3,900
\$75,000	\$87	\$375	\$4,500
\$100,000	\$115	\$500	\$6,000
\$125,000	\$144	\$625	\$7,500

Signature \_\_\_\_\_

Address \_\_\_\_\_

City, Zip \_\_\_\_\_

Phone \_\_\_\_\_

Envelope Number \_\_\_\_\_ E-Mail address \_\_\_\_\_

Treasure

In thanksgiving for the gifts God has given us, we are called to return a portion of our resources to support the parish (6% of income), the diocesan church (1%), and 3% to other charities.

I/we commit a contribution to the operating budget of \$ \_\_\_\_\_ per

Week  2x Month  Month  Quarter  One-Time, beginning \_\_\_\_\_.

I/we commit a contribution to the loan reduction/capital improvement fund of \$ \_\_\_\_\_ per  Week

2x Month  Month  Quarter  One-Time, beginning \_\_\_\_\_.

Please check box if you would like to be contacted about planned giving.

*If you wish to set up automatic withdrawals or online one-time donations, please go to [www.holy-family.com](http://www.holy-family.com) and click on "Donate Here" at the lower left hand corner of the page.*

## Holy Family Stewardship Commitment

As God's children, we are each uniquely gifted. We are called by baptism to nurture and share these gifts. Our response to this call is achieved by embracing a life of stewardship. We envision Holy Family as a vibrant parish whose commitment to stewardship calls us to involvement in our local community, the universal church and all of God's creation.

If you have any questions, contact Patty Rose, director of stewardship and development, at 436-9200, ext. 303.