

5 WAYS TO SUPPORT OUR PARISH FUND

1

Donate a Gift of Cash or Stock

Contribute any amount, any time! Checks should be made payable to the parish, with a note that your gift is for our debt reduction or for our maintenance fund. Gifts of stock are converted to cash and the value will be added to either fund that you designate. By donating appreciated stock, there is a possibility of eliminating federal capital gains tax while supporting your parish community.

2

Bequest in Your Will or Estate Plan

A simple, easy way to remember our parish is in your will or estate plan. You may designate a specific dollar amount or percentage of the residue of your estate as a gift to our long-term fund. Please contact your attorney or call us for an attorney whom we recommend who will help you with applicable language to include in your will.

3

Charitable Gift Annuities

A charitable gift annuity provides you with regular payments for the rest of your life. The balance of your annuity then becomes a charitable gift to our parish maintenance fund. A minimum gift may apply.

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Life Insurance or IRA Beneficiary Designations

You may name our parish as a full or partial primary or contingent beneficiary on your life insurance policy. If you donate a policy, you may deduct its fair market value (as determined for tax purposes) or the cost basis, if lower. In the case of retirement plan assets such as an employee plan, IRA or tax-sheltered annuity, your beneficiaries will owe income tax on these assets, which may be up to 35%. Donating even a portion of your plan can provide a significant tax benefit.

5

Donations of a Business, Personal Property or Real Estate

This type of donation could prove very valuable to the Church. However, due to many important legal and practical considerations, it is generally necessary to sell the property first and then donate the proceeds to the Church.



Giving through these methods enables you to leave a legacy of stewardship, gratitude, and generosity by which our parish mission and ministries will be sustained for future generations. We invite you to consider your options today for giving a planned gift for the benefit of the Church of Saint Henry. We will be happy to put you in touch with those who are qualified to assist you. May God bless you!

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