



## **Leaving a legacy through planned giving**

Did you know there are creative ways to support Holy Cross and St. Katharine Drexel in addition to your generous weekly donations?

Giving through your estate or retirement plan is a wonderful way to support the Church with a significant gift you might not be able to make with your income alone. Your gift becomes a legacy of support that builds out long-term financial strength. You can help transform lives by bringing faith, hope, and love to God's people for generations to come.

Financial advisors call these creative techniques "planned gifts." With thoughtful planning, you create win-win solutions for you and the parish. For example:

### **Name Us in Your Will**

By giving to the church upon your death in your will, you can make a gift that costs you nothing during your lifetime and can make a world of difference for the Church. Contact the parish office (920-766-1445) for details.

### **Gifts of Stocks and Bonds**

A gift of your securities, including stocks or bonds, is an easy way for you to make a gift. By making a gift of your appreciated securities, you can avoid paying capital gains tax that would otherwise be due if you sold these assets. [MORE INFO](#)

### **Gifts of Real Estate**

A gift of your real property (such as your home, vacation property, vacant land, farmland, or commercial property) can make a great gift. If you own appreciated real property, you can avoid paying capital gains by making a gift to us. [MORE INFO](#)

## Gifts of Retirement Assets

A gift of your retirement assets, such as a gift from your IRA, 401k, 403b, pension, or another tax-deferred program, is an excellent way to make a gift. By making a gift of your retirement assets, you will help further our work. [MORE INFO](#)

## Gifts of Cash

A gift of cash is a simple and easy way to make a gift. You will receive a charitable tax donation that will provide you with a charitable tax deduction that will provide you with savings on this year's tax return. **FOR GIFTS OF CASH, CLICK ON THE "DONATE ONLINE" BUTTON ON OUR HOME PAGE.**

## Gift of Insurance

A gift of your life insurance policy is an excellent way to make a gift to us. If your life insurance policy is no longer needed or will no longer benefit your survivors consider making a gift and help further our mission. [MORE INFO](#)

**Please note:** Holy Cross and St. Katharine Drexel, as well as all parishes in the Green Bay Diocese, utilize Catholic Charities to collect these gifts. Make sure to designate Holy Cross or St. Katharine Drexel as the recipient.

*If you have already included Holy Cross and St. Katharine Drexel in your estate plan, please let us know so we can say "THANK YOU!"*

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