

Church of St. Pascal Baylon Catholic Church Bequest and Beneficiary Designation Language

Bequests

The following is recommended language for your bequest via will or revocable trust:

“I give {the sum, percentage or description of property} to the Church of St. Pascal Baylon, St. Paul, Minnesota, for the benefit of {insert specific purpose if desired} to be used according to my written instructions on file with the Church.”

All gifts in support of St. Pascal’s should be directed to our legal name, *Church of St. Pascal Baylon*, and specific instruction about the use of the gift is provided through the Statement of Future Gift form. The Statement of Future Gift form is used to document your wishes on the specific use of your estate gift(s) and to state your preferences for recognition. All donors who make an estate gift in support of St. Pascal’s are welcomed into St. Pascal Baylon’s Legacy Society.

Beneficiary Designations

In order to name the Church of St. Pascal Baylon as a beneficiary of retirement plan assets or other assets distributed via beneficiary designation, contact the retirement plan administrator(s) and/or the financial institution(s) and request the proper beneficiary designation form(s).

On these forms, sample beneficiary language to use is:

“Church of St. Pascal Baylon, 1757 Conway Street, St. Paul, Minnesota 55106 (insert Tax ID if requested – 41-0704479), to be used according to my written instructions on file at the Church.”

If there is not enough room on the form, simply include our legal name: *Church of St. Pascal Baylon*. The designation of these gifts should also be included on the Statement of Future Gift form. If you have multiple beneficiary designations as well as a will or revocable trust bequest, or other type of gift, please indicate the type and total estimated amount of support on the Statement of Future Gift form.

St. Pascal Baylon does not give legal, financial or tax advice, and always recommends that our friends seek professional advice when considering a charitable gift.