

PLANNED GIVING INTEREST FORM

- ☐ Yes, I am interested in including a gift to St. Teresa of Calcutta Parish in my Will.
- ☐ I have already set this up. I would like a Commitment Form to formalize my gift.
- ☐ I would like more information, or I would like to speak with someone about specifying a gift in my Will.



Name

Address

City/State/Zip

I would like to be contacted by:

- ☐ Mail—just send me the information
- ☐ Phone— my number is below

- ☐ Email—my email address is below



Completed forms may be dropped off at the Parish Office or included with the offertory at Mass.
Thank you for considering a planned gift!

FROM DEACON ALLEN

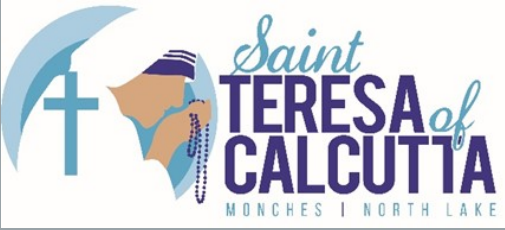
When we think about our own passing, it can conjure up some very basic emotions. Hopefully one of them is confidence in the Risen Lord and His Promise to each of us!



Whether you are 35 or 85, having a plan in place for the inevitable is actually reassuring. Plan for your funeral Mass by selecting the music and readings, and let your family know of your wishes. In addition, think about creating a Will so that your family knows of your estate wishes.

As you set up your Will, I ask you to prayerfully consider a planned gift to St. Teresa of Calcutta Parish. Such a gift expresses your directive for a future gift from your estate. It would also confirm the legacy of your faith.

Let us make sure that our parish mission continues and that our legacy of faith lives on long after us. Thank you for your ongoing support of our parish.



www.stteresaofcalcutta.org
office@stteresaofcalcutta.org
(262) 966-2191

Planned Giving Brochure//8/31/2022



Planned Giving

LEAVING A LEGACY

POPULAR GIVING OPTIONS

INTEREST FORM

Leaving a Legacy

At a pivotal point in the history of St. Clare (St. Teresa of Calcutta Parish), Fr. Louis Zirbes was assigned to this area to build a Catholic church and community. He put his hand to the shovel (and key to the tractor, depending on the task), displaying his faith in our future parish through hard work, perseverance and commitment. We were blessed to have had him as our spiritual leader for 48 years.

Also, think about the early Irish settlers who moved here from Milwaukee and helped create a parish in Monches before even the Archdiocese in Milwaukee was established.

We ask you to consider the legacy left by Fr. Zirbes and those early parishioners in Monches when you pray about a potential planned gift to your parish.

A planned gift, outlined in a Will, is a way to reflect your own love for your parish, and your willingness to support our work into the future. It also recognizes the impact St. Teresa of Calcutta Parish has had on your life by donating a gift given after your passing.

Were you married here, or had your children Baptized at this parish? Are many of your friends also parishioners? Were you particularly moved by a Homily or Christmas Mass or small group experience? Then you know how your parish has impacted your life, both now and eternally. As you consider the possibility of a planned gift to the parish, there are a few things to keep in mind:

- Because parish staff are not able to offer financial advice regarding the best planned gift for your situation, we encourage you to speak with your financial planner or customer service banking representative.
- The easiest way for the parish to utilize your generosity is for you to indicate your gift as “Unrestricted.” Of course if you are interested in a specific ministry, we will honor that.
- Be very intentional about naming St. Teresa of Calcutta Parish as a beneficiary. Please revise your Will if you named St. Clare or St. John the Baptist as recipients, as they legally no longer exist.

Please know any amount is appreciated, and will be used to support the ongoing mission of St. Teresa of Calcutta Parish.

Most Popular Giving Options

BEQUEST IN A WILL
This is the most frequently-used method. It is likely to be indicated as a stated amount, a percentage of your estate, or as a remainder gift (whatever remains in the estate after debts, taxes and bequests).

LIFE INSURANCE
The parish can be given full face value of a policy upon the passing of the donor.

“Yes, you must live life beautifully and not allow the spirit of the world that makes gods out of power, riches, and pleasure make you forget that you have been created for greater things—to love and to be loved.”

-St. Teresa of Calcutta

PLANNED GIVING INTEREST FORM

(SEE REVERSE)



Completed forms may be dropped off at the Parish Office or included with the offertory at Mass.



Thank you for considering a planned gift!

FOR MORE INFORMATION

Please contact Deanna Courtney, Director of Finance & Administrative Services, in the parish office at 262-966-2191 or email Deanna.courtney@stteresaofcalcutta.org

Please note: Parish staff are not able to offer financial advice regarding the best planned gift for your situation.