

- Yes, I am interested in including a gift to St. Teresa of Calcutta Parish in my Will.
- I have already set this up. I would like a Commitment Form to formalize my gift.
- I would like more information, or I would like to speak with someone about specifying a gift in my Will.

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City/State/Zip

I would like to be contacted by:

- Mail—just send me the information
- Phone \_\_\_\_\_
- Email \_\_\_\_\_

Or call Teri at St. Teresa of Calcutta (966-2191, ext. 103) with questions.

*Completed forms may be dropped off at the Parish Office or included with the offertory at Mass.*

*Thank you for considering a  
planned gift to St. Teresa of  
Calcutta Parish!*

*Yes, you must live life beautifully  
and not allow the spirit of the  
world that makes gods out of  
power, riches, and pleasure  
make you to forget that you have  
been created for greater things –  
to love and to be loved.*

-St. Teresa of Calcutta



PO Box 68 ▪ North Lake WI 53064

(Mailing Address)

262/966-2191 Parish Office

262/966-7010 Christian Formation

[www.stteresaofcalcutta.org](http://www.stteresaofcalcutta.org)

*St. Teresa of Calcutta*

# *Planned Giving*



*A Little Planning Now  
Can Make a Big Difference  
for Generations to Come*

*Dear Friends,*

When we think about our own passing, it can conjure up some very basic emotions. Hopefully one of them is confidence in the Risen Lord and His Promise to each of us!

Whether you are 35 or 85, having a plan in place for the inevitable is actually reassuring. Plan for your funeral Mass by selecting the music and readings, and let your family know of your wishes. In addition, think about creating a Will so that your family knows of your estate wishes.

As you set up your Will, I ask you to prayerfully consider a planned gift to St. Teresa of Calcutta Parish. Such a gift expresses your directive for a future gift from your estate. It would also confirm the legacy of your faith.

Let us make sure that our parish mission continues and that our legacy of faith lives on long after us.

Thank you for your ongoing support of our parish



*Deacon  
Allen Olson  
Parish  
Director*

At a pivotal point in the history of St. Clare (St. Teresa of Calcutta Parish), Fr. Louis Zirbes was assigned to this area to build a Catholic church and community. He put his hand to the shovel (and key to the tractor, depending on the task), displaying his faith in our future parish through hard work, perseverance and commitment. We were blessed to have had him as our spiritual leader for 48 years.

Or think about the early Irish settlers who moved here from Milwaukee and helped create a parish in Monches before even the Archdiocese in Milwaukee was established.

Please consider the dedication displayed by Fr. Zirbes and those early parishioners in Monches when you pray about a potential planned gift to your parish.

A planned gift, outlined in a Will, is a way to reflect your own love for your parish, and your willingness to support our work into the future. It also recognizes the impact St. Teresa of Calcutta Parish has had on your life by donating a gift given after your passing. Were you married here, or had your children Baptized at this parish? Are many of your friends also parishioners? Were you particularly moved by a Homily or Christmas Mass or small group experience? Then you know how your parish has impacted your life, both now and eternally.

Any amount is appreciated, and will be used to support the ongoing mission of St. Teresa of Calcutta Parish.

### *Most Popular Giving Options*

**Bequest in a Will:** This is the most frequently-used method. It is likely to be indicated as a stated amount, a percentage of your estate or as a remainder gift (whatever remains in the estate after debts, taxes and bequests).

**Life Insurance:** The parish can be given full face value of a policy upon the passing of the donor.

There are many other giving options that you can discuss with your financial planner or customer service banking representative. The easiest way for the parish to utilize your generosity is for you to indicate your gift as “Unrestricted.” Of course if you are interested in a specific ministry, we will honor that.

- Be very intentional about naming St. Teresa of Calcutta Parish as a beneficiary. Please revise your Will if you named St. Clare or St. John the Baptist as recipients, as they legally no longer exist.
- Speak with your financial planner or bank customer service representative to determine the best plan for you.

The parish is not able to offer financial advice regarding the best planned gift for your situation.